



SANTA BARBARA FOUNDATION

FIRST QUARTER REPORT



JANUARY - MARCH 2015

Your Community Foundation at Work

To keep you connected to the Santa Barbara Foundation's work, this report highlights donor contributions and charitable investments made during the first quarter of 2015.

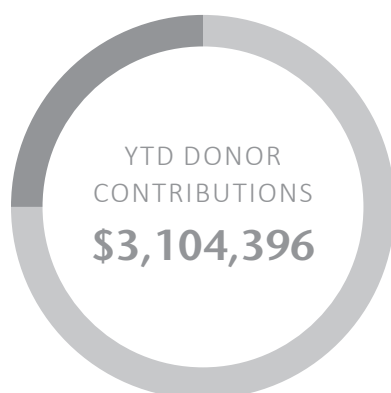
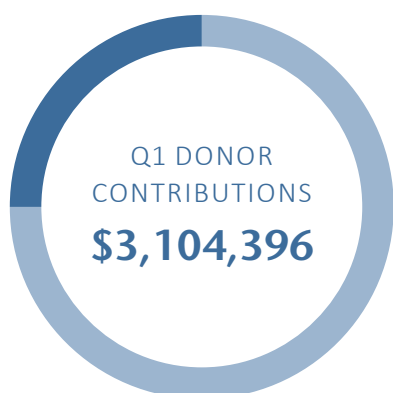
Together with its donors, the foundation distributed \$7.7 million in grants, with \$3 million supporting health and human services and \$6.5 million supporting Santa Barbara County nonprofits. More than 100 donors were active in their grant making, joining the foundation in

awarding 542 grants to 337 organizations.

Donor contributions totaled more than \$3.1 million in the first quarter, and eight new funds were added to the foundation's existing 351 funds. In addition, approximately 450 people attended foundation-sponsored events.

Thank you for joining the Santa Barbara Foundation in our work to lead, inspire and amplify philanthropy throughout our community and beyond.

BUILDING PHILANTHROPY



Q1 NEW CONTRIBUTIONS

254

YTD TOTAL CONTRIBUTIONS

254

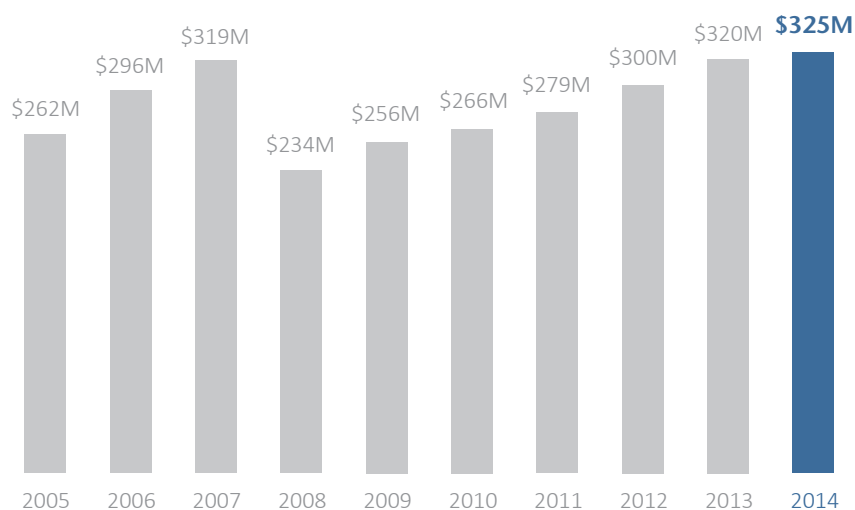
Q1 NEW FUNDS

8

TOTAL FUNDS

359

FOUNDATION ASSETS (IN MILLIONS)



Q1 EVENT ATTENDEES

450

YTD EVENT ATTENDEES

450

Q1 NEW FOLLOWERS ON SOCIAL MEDIA

208

TOTAL FOLLOWERS ON SOCIAL MEDIA

2,356

STRENGTHENING THE NONPROFIT SECTOR



Q1 GRANTS
AWARDED

542

YTD GRANTS
AWARDED

542

Q1 NONPROFITS
SERVED*

337

YTD NONPROFITS
SERVED

337

Q1 INVESTMENTS BY ISSUE AREA

Health and Human Services **\$3,065,963**

Education and Youth Development **\$1,822,245**

Arts, Culture, Humanities **\$1,501,214**

Environment and Animals **\$666,517**

Public, Societal, Community Improvement **\$443,235**

Other **\$222,849**

YTD INVESTMENTS BY ISSUE AREA

Health and Human Services **\$3,065,963**

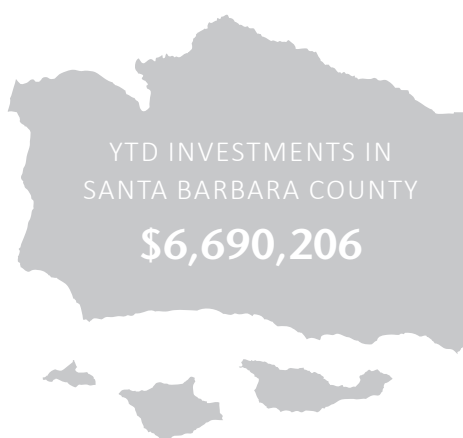
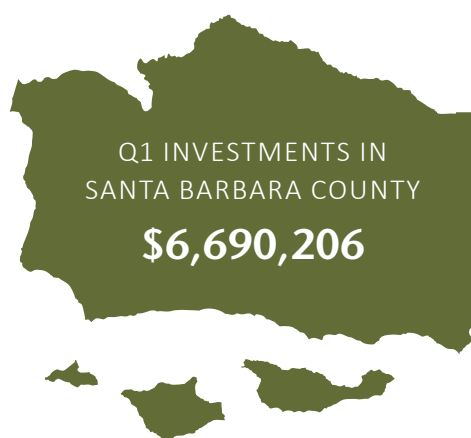
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Environment and Animals **\$666,517**

Public, Societal, Community Improvement **\$443,235**

Other **\$222,849**



Q1 INVESTMENTS
BEYOND THE COUNTY

\$1,031,817

YTD INVESTMENTS
BEYOND THE COUNTY

\$1,031,817

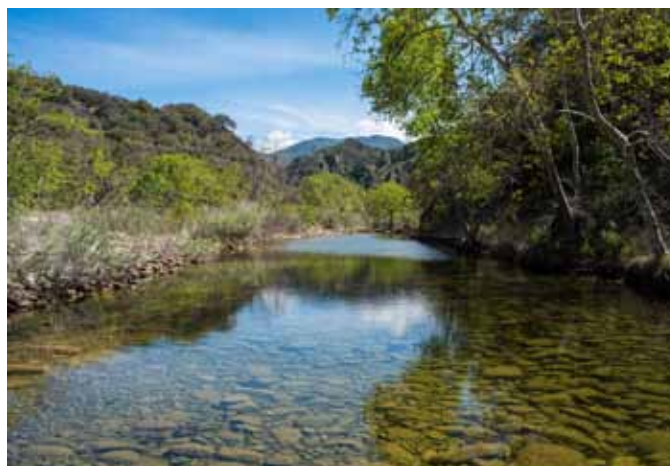
*Nonprofits listed on pages 6-7.
Data included in this report is unaudited.

SOLVING COMMUNITY CHALLENGES

LEAF Initiative Launches With Two Critical Projects

The Santa Barbara Foundation launched its LEAF Initiative, focusing on landscapes, ecosystems, agriculture and food systems. “These four elements are critical to community well-being and are inextricably linked to one another,” said Sharyn Main, Santa Barbara Foundation director of LEAF. “A solution advanced in one area will also benefit the other three.”

As part of the LEAF Initiative, the foundation has invested in two countywide planning projects. The [Conservation Blueprint](#), a decision-making platform for conservation and land protection, is being developed in partnership with The Land Trust for Santa Barbara County, James S. Bower Foundation, Hollis Norris Fund, Hutton Parker Foundation, Richard L. and Maryan S. Schall Fund, Jack and Judy Stapelmann, Walter O. and



Holly J. Thomson Fund, and others. The [Food Action Plan](#), a planning project that will address every aspect of the food system – production, processing, distribution, access and waste management – is being developed with the Community Environmental Council, Food Bank of Santa Barbara County and Orfalea Foundation.

Public Forum on Aging Sets Stage for National Agenda

The [Area Agency on Aging for San Luis Obispo and Santa Barbara Counties](#) and Santa Barbara Foundation recently sponsored a public forum on aging to engage local residents in shaping the agenda for the 2015 White House Conference on Aging.

More than 100 professionals, older adults and caregivers attended the forum, which was hosted by Congresswoman Lois Capps and moderated by 3rd District Supervisor Doreen Farr. Intending to gather information to guide the public and private sectors in being responsive to the diverse needs of an aging population, the forum sought input on a variety of topics including retirement security, healthy aging, long-term care services and elder justice.

“The Santa Barbara Foundation is aware of the



challenges facing seniors and their families in Santa Barbara County,” said Ron Gallo, president and CEO of Santa Barbara Foundation. “In keeping with our role as a solver of community problems, the foundation is actively focusing resources on innovative solutions in caregiver support.”

Good Samaritan Shelter Profits from Endowment Fund

When Sylvia Barnard began writing grants for [Good Samaritan Shelter](#) 17 years ago, she had no idea it would become her life's work. "I stayed because of the homeless kids that we serve," said Sylvia, who is now the agency's executive director. "They have not made poor choices or gotten to homelessness by any mistakes or decisions that they've made. They've been handed that life."

From its original shelter of 28 beds, Good Samaritan Shelter now serves 2,000 people annually with 400 shelter beds, 43 housing units and 20 programs at 12 locations in Santa Maria and Lompoc. "Anyone who shows up at a shelter immediately becomes our client," said Sylvia. "If we can give them a chance to change their lives, that's really impactful."



In 2013, Good Samaritan Shelter opened an agency endowment fund at the Santa Barbara Foundation to ensure its ability to provide services well into the future. "I cannot imagine the impact to our community if we did not have a partnership with the Santa Barbara Foundation," said Sylvia.

Donor's Giving Reflects Passion for Human Services

At 92 years old, [Jane Rieffel](#) is an active philanthropist in Santa Barbara. Her giving was inspired at a young age, while serving as a nurse at Bellevue Presbyterian Hospital in New York. It was there that she met Dr. Howard Rusk, a lieutenant colonel in World War II who pioneered the concept of rehabilitation and deepened Jane's commitment to the health and human services.

"Dr. Rusk's philosophy was not to feel sorry for patients, but to help them get back to contributing to society," said Jane. "It was a very worthwhile period of my life to be helping people realize they didn't have to sit in back rooms. There were things they could do."

Years later, when Jane made the Central Coast her home, she put her nursing skills to use by volunteering at Visiting Nurse and Hospice Care for 15 years. "I wanted



to do something meaningful with my time," she said.

Today Jane continues to support nonprofits in the health and education fields through her donor advised fund at the Santa Barbara Foundation. "In these advanced ages, that's the most we can hope – to pass something on to somebody else," said Jane.

Q1 LIST OF NONPROFITS

15640 Optimist Club of Garden Grove Orange Coast California 1to4 A Touch of Love Foundation AARP Foundation Africa Schools of Kenya African Wildlife Foundation All For Animals Inc. All Saints By the Sea Episcopal Church Allan Hancock College Foundation Alliance Defending Freedom Alpha Phi Foundation Alpha Resource Center of Santa Barbara ALS Association American Cancer Society, Inc American Dance and Music, Inc. American Diabetes Association, Inc. American Farmland Trust American Heart Association American Heart Association of Santa Barbara County American Himalayan Foundation American Lung Association in California American Museum of Natural History American National Red Cross American University of Beirut Animal Shelter Assistance Program of Santa Barbara Anti-Defamation League Foundation Antioch University Arts Mentorship Program, Inc. Arts Outreach Auction Horses Rescue Inc. Bat Conservation International, Inc. Best Buddies International, Inc. Big Pine Community Church Boy Scouts of America Council Brazelton Touchpoints Project Inc. Burlington High School Alumni Scholarship Foundation Burnon, Inc. Calder Performing Arts Organization California Lutheran University California Polytechnic State University Foundation Calvary Chapel of Santa Barbara Camerata Pacifica Cancer Center of Santa Barbara Cancer Institute of New Jersey Foundation, Inc. Cancer Support Community Redondo Beach Carpinteria Community Theatre Inc. Carpinteria Unified School District Carpinteria Valley Foundation Casa Del Herrero Foundation Catholic Charities of Los Angeles, Inc. Center for Plant Conservation, Inc. Center for Successful Aging Challenged Athletes Foundation Channel Islands Restoration Child Abuse Listening Mediation, Inc.	Children's Museum of Santa Barbara Christ Child Society of Phoenix Church at the Crossroads Cincinnati Nature Center Association Claremont Institute Clinton Foundation Colorado College Community Action Commission of Santa Barbara County Community Alliance For Learning Community Arts Music Association of Santa Barbara Community Environmental Council, Inc. Community Works Inc. Competitive Enterprise Institute Concern Foundation Congregation B'nai B'rith Corporation Consumers Union of United States Inc. Coolidge Corner Theatre Foundation Cornerstone Baptist Church Cornerstone House of Santa Barbara, Inc. Council on Alcoholism & Drug Abuse Council on Foundations Court Appointed Special Advocates of Santa Barbara County Crane School Didi Hirsch Psychiatric Service Doctors Without Borders USA, Inc. Domestic Violence Solutions for Santa Barbara County Easter Seals Tri-Counties, California Easy Lift Transportation, Inc. Elemental Strings Elings Park Foundation Ensemble Theatre Project, Inc. Environmental Defense Center Equestrian Order of the Holy Sepulchre of Jerusalem Explore Ecology Exploring Solutions Past the Maya Forest Alliance Family Service Agency of Santa Barbara Feeding America Fielding Graduate University First 5 Santa Barbara County Foodbank of Santa Barbara County The Foundation for Santa Barbara City College Foundation for Economic Education, Inc. Fresh Air Fund The Friedman Foundation for Educational Choice Inc. Friends of Montecito Library Friends of the Carpinteria Public Library Friends of the Santa Barbara Public Library Friends of VADA at Santa Barbara High School From the Heart Productions Inc. The Fund for American Studies Fund For Santa Barbara, Inc. Ganna Walska Lotusland GenSpan Foundation George Mason University Foundation George W. Bush Foundation	Girls Incorporated of Carpinteria Girls Incorporated of Greater Santa Barbara Gray Whales Count Greater Santa Barbara Ice Skating Association Growing Agricultural Awareness Through Education Foundation Guadalupe Union School District Habitat for Humanity of Greater Los Angeles Habitat for Humanity of Southern Santa Barbara County Hawaii Preparatory Academy Hazelden Heal The Bay Heal The Ocean Healthcare and Elder Law Programs Corporation The Hill School Hillside House Holualoa Foundation for Arts and Culture Hospice of Santa Barbara Inc. Human Rights Watch, Inc. Immaculate Heart Community International College-Beirut Lebanon Isla Vista Youth Projects, Inc. Jesse Rohde Educational Foundation Jewish Center Jewish Federation of Greater Santa Barbara Jewish Historical Society of Greater Washington, Inc. Judicial Watch Inc. Junior League of Santa Barbara, Inc. Just Communities Central Coast Kailua Baptist Church KCBX Public Radio, FM 90 KCRW Foundation, Inc. The Key Class Fund La Cumbre Junior High School Foundation La Cumbre Middle School La Patera School Laguna Blanca School Land Trust Alliance, Inc. The Land Trust for Santa Barbara County Lauren's Institute for Education Le Jardin Academy Inc. Leadership Institute Leading from Within Legal Aid Foundation of Santa Barbara County Lifewater Inc. Light and Life Goleta Lobero Theatre Foundation Lompoc Theatre Project Corporation Lompoc Valley Community Healthcare Organization, Inc. Mackinac Center Make a Wish Foundation of America Manhattan Beach Education Foundation Marcus Daly Memorial Hospital Corporation Martin Luther King Jr. Committee of Santa Barbara Marymount Academy Incorporated Marymount High School Mass Audubon The Massachusetts Chapter of the Nature Conservancy Mayo Clinic Mazon Inc. A Jewish Response to Hunger Medic Alert Foundation United States Inc.
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Meharry Medical College	Rona Barrett Foundation	Seven Tepees Youth Program
Memorial Sloan-Kettering Cancer Center	Roosevelt Elementary Educational Foundation	Sierra Club Foundation
Mental Health Association in Santa Barbara County	Rotary Club of Santa Barbara Sunrise Charitable Foundation	Social Venture Partners International
Metropolitan Opera Guild	Sage Associates	Sofia American Schools Inc.
Mira Costa Drama Boosters, Inc.	Saint Andrews Abbey, Inc.	Sound Art
Muscular Dystrophy Association	The Salvation Army	Southern California Public Radio
Museum of Ventura County	Salvation Army - Santa Barbara Corps	Southern Poverty Law Center Inc.
Music Academy of the West	San Marcos Accelerated Academic Program for Leadership	Speculator Volunteer Ambulance Corps, Inc.
Nassau Presbyterian Church	The San Marcos High School Royal Pride Foundation	St. Barbara Parish
National Disaster Search Dog Foundation	Sansum Clinic	St. Cecilia Society
National Federation of the Blind Inc.	Santa Barbara Art Association	St. Francis Foundation of Santa Barbara
National Geographic Society	Santa Barbara Audubon Society, Inc.	St. Joseph High School
National Museum of Wildlife Art	Santa Barbara Botanic Garden Inc.	St. Jude Children's Research Hospital
National Trust for Historic Preservation	Santa Barbara Bowl Foundation	St. Paul The Apostle Parish
Nature Conservancy, Inc.	Santa Barbara Center for the Performing Arts, Inc.	St. Vincent de Paul Society
Navy League of the United States	Santa Barbara Chamber Orchestra Society	Stanford University
New Beginnings Counseling Center	Santa Barbara Channelkeeper Corporation	State Street Ballet
New Jersey Symphony Orchestra	Santa Barbara Community Youth Performing Arts Center	Storyteller Children's Center, Inc.
North American Conference on Ethiopian Jewry, Inc.	Santa Barbara Cottage Hospital Foundation	Summerdance Santa Barbara
The North Umpqua Foundation	Santa Barbara County Education Office	Sun Valley Ski Education Foundation, Inc.
Northern Santa Barbara County United Way	Santa Barbara Courthouse Legacy Foundation	Tahoe Maritime Museum
Notes For Notes Incorporated	Santa Barbara Dance Institute	Taos Community Foundation
Nuclear Age Peace Foundation	Santa Barbara Education Foundation	Teddy Bear Cancer Foundation
Ojai Raptor Center	Santa Barbara Hillel	Tennis Patrons Association of Santa Barbara, Inc.
Ojai Valley School	Santa Barbara Historical Society A California Corp.	Thacher School, Inc.
Old Mission Santa Barbara	Santa Barbara Humane Society	Thomas Aquinas College
Orfalea Fund	Santa Barbara Marine Mammal Center	Transition House
Our Lady of Mt. Carmel Parish	Santa Barbara Middle School	Trott
The Pacific Pride Foundation, Inc.	Santa Barbara Museum of Art	The Trust for Public Land
Pacific Research Institute for Public Policy Palabra	Santa Barbara Museum of Natural History	Trustees of Princeton University
Partners for Christian Education	Santa Barbara Music Club	UCSB Alumni Association
Paw Project- Animal General Hospital	Santa Barbara Neighborhood Clinics	UCSB Foundation
PBS SoCal	Santa Barbara Opera Association	Uffizi Order
Peace of Wisdom Ministries	Santa Barbara Partners in Education	United Boys and Girls Clubs of Greater Santa Barbara County
Peninsula College Fund	Santa Barbara Public Library	United Nations Foundation
Phi Beta Kappa Society	Santa Barbara Public Library Foundation	United Service Organizations
Pine Manor College	Santa Barbara Rescue Mission	United States Water Polo
Planned Parenthood Federation of America, Inc.	Santa Barbara Symphony Orchestra Association	United Way of Santa Barbara County, Inc.
Planned Parenthood of Santa Barbara, Ventura, and SLO	Santa Barbara Theatre Company	University of Notre Dame
Postpartum Education for Parents	Santa Barbara Unified School District	University of Southern California
President and Fellows of Harvard College	Santa Barbara Vocal Jazz Foundation	US Fund for UNICEF
Princeton Symphony Orchestra	Santa Barbara Wildlife Care Network, Inc.	Vedanta Society of Southern California
Pro Elite Athletic Cooperative Inc.	Santa Barbara Youth Music Academy	Ventura County Community Foundation
Providence Little Company of Mary Foundation	Santa Barbara Zoological Foundation	Visiting Nurse and Hospice Care Foundation
The Rape Foundation	Santa Maria Breakfast Rotary Foundation	Visiting Nurse and Hospice Care of Santa Barbara
Reading Glass Project	Santa Maria Kiwanis for Kids, Inc.	Wallowa History Center
Reasoning Mind Inc.	Santa Maria Valley Young Men's Christian Association	Wallowa Valley Health Care Foundation
Regents of the University of California, Berkeley	Santa Maria-Bonita School District	Washington State University Foundation
Regents of the University of California, Santa Barbara	Santa Ynez Valley Foundation	Westland School Inc.
Regents the University of California, Los Angeles	Save The Children Federation, Inc.	Westmont College
ResQcats Inc.	Scholarship Foundation of Santa Barbara	Westridge School for Girls
Roman Catholic Archbishop of Los Angeles A Corporation Sole		Whitman College
		Wilderness Youth Project Inc.
		Wildling Museum
		Women Deliver
		Women's Athletic Performance Foundation
		World Dance for Humanity
		Wounded Warrior Project, Inc.
		Yale University
		Yosemite Conservancy
		Young America's Foundation



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Join Your Community Foundation

We build philanthropic capital.

The Santa Barbara Foundation has been the community's trusted source for giving since 1928. We help donors achieve their charitable goals and steward those gifts to increase philanthropic capital throughout the region.

We strengthen the nonprofit sector.

A vibrant nonprofit sector enriches the entire community. The Santa Barbara Foundation helps local nonprofits fulfill their missions through grants, counsel and educational opportunities.

We solve community challenges.

The Santa Barbara Foundation has the resources and expertise to tackle our community's most entrenched issues. As the largest public foundation in the county, we build partnerships in our region and beyond to create lasting impact.

A gift to the Santa Barbara Foundation is a gift to your community.

Learn how you can support the foundation's work by calling (805) 963-1873 or visiting our website at sbfoundation.org.

